

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff,

v.

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Defendant.

Adv. Pro. No. 08-01789 (BRL)

SIPA LIQUIDATION

(Substantively Consolidated)

In re:

MADOFF SECURITIES

12 Misc. 00115 (JSR)

IRVING H. PICARD, Trustee for the Liquidation of
Bernard L. Madoff Investment Securities LLC,

Plaintiff,

v.

ERIC T. SCHNEIDERMAN, as successor to
ANDREW M. CUOMO, Attorney General of the
State of New York; BART M. SCHWARTZ, as
Receiver for ARIEL FUND, LTD. and GABRIEL
CAPITAL, L.P.; DAVID PITOFISKY, as Receiver
for ASCOT PARTNERS, L.P. and ASCOT FUND,
LTD.; J. EZRA MERKIN; and GABRIEL
CAPITAL CORPORATION,

Defendants.

12 Civ. 06733 (JSR)

Adv. Pro. No. 12-01778 (BRL)

RULE 7.1 CORPORATE DISCLOSURE STATEMENT

Pursuant to Rule 7.1(a) of the Federal Rules of Civil Procedure, and to enable Judges and Magistrate Judges to evaluate possible disqualification or recusal, the undersigned counsel for the Securities Investor Protection Corporation certifies that the Securities Investor Protection

Corporation has no parent corporation and that there are no publicly held corporations that own a 10% or more membership interest.

Dated: Washington, D.C.
February 21, 2013

Respectfully submitted,

/s/Kevin H. Bell
KEVIN H. BELL
Senior Associate General Counsel for
Dispute Resolution

SECURITIES INVESTOR
PROTECTION CORPORATION
805 15th Street, N.W., Suite 800
Washington, D.C. 20005
Telephone: (202) 371-8300
E-mail: kbell@sipc.org